

SWISS FINANCE PARTNERS GROUP LTD.

# Swiss Finance Partners Group Ltd.

Your Preferred Financial Service Provider



Our Company Presentation & Services

2019

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LONDON

GENEVA

NEW-YORK

HONG KONG

## Swiss Finance Partners Group

We are an international stock holding company being active on a worldwide basis in the field of finance ranging from general investment advice; asset-management services to corporate finance, private equity to dedicated to providing financial services to all the world.



Our services are aimed as to an institutional truly independent and needs.

investment banking services innovative and professional kind of customers throughout

well as to the private investor clientele who is seeking a tailor-made approach to their

Through its unique network Swiss Private Partners can assist you in a truly one stop & shop approach directly online in the opening or creation of :

- Swiss Bank Accounts
- International Bank Accounts
- Offshore Companies
- Swiss Companies
- Trusts & Foundations

Through its highly qualified team coming from all corners of the financial world and bringing along with them years and years of experience; as well as its global presence in the main financial centers of the world; *Swiss Finance Partners* is indeed in an exceptional position to deliver high quality services satisfying even the highest expectations.

**Swiss Finance Partners Group** offers wealth management services such as for instance :

**Personal Service** from an advisor, who acts as your permanent contact and embodies our traditional qualities: friendliness, politeness, attentiveness, commitment, willingness to help and integrity.

**Individual Services** which take all aspects into account and are combined with wealth management solutions in line with individual needs, thus aspiring the successful development of your assets.

**Investment Solutions** structured in line with the latest research findings.

# Swiss Finance Partners Group Ltd.

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**Swiss Finance Partner Group** is not a bank and we do not take client funds on deposit.

Therefore, the client bears no counterparty risk with us, as all funds stay in the client's account with his own bank and as all transactions are indeed made over the client's account and not through us.

We are solely authorized by the management agreement to manage the portfolio, thus, to give buy and sell orders but not to transfer cash or assets.

Our custodian banks have been chosen carefully, the selection criteria being the organization's quality, a sound balance sheet and technical capacities.



Thanks to special agreements with these partners our clients benefit from reduced banking fees. Upon special request, we also manage assets placed with other financial institutions than the ones belonging to our network.

Together with the respective custodian bank we determine the qualified contact person ideally suited for our client. The client alone decides on his bank of confidence.

Even so being of small size compared to other international financial institutions; **Swiss Finance Partners Group** can rely on a global network of financial partners in the international financial community allowing therefore young and midsize commercial companies looking for innovative ways to finance to find solutions such as for instance:

- [Reverse Mergers](#)
- [Mergers & Acquisitions](#)
- [Bridge Loan Financing](#)
- [Public Stock Exchange Listings](#)
- [International Investor Relations](#)



# Swiss Finance Partners Group Ltd.

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Our focus is identifying, advising and locating financing possibilities for emerging market, small, mid and large market corporations.

We provide the expert financial consulting to find a funding solution through our comprehensive network of hedge funds, broker-dealers, capital consultants, private-equity firms, venture capitalists and commercial lenders.

We develop a strong understanding of each of our portfolio companies, the entrepreneurs behind them, and provide expertise in securing financing throughout all stages of a company's growth and strategic development.



**Swiss Finance Partners Group** is as well active in the segment of private equity offering:

- **Private Equity Financing**
- **Private Equity Investment Funds**
- **Startup Companies Financing**
- **Mezzanine Financing**

**Swiss Finance Partners Group** gives smaller sized or young startup companies the opportunity to access capital through private equity financing techniques.

The shareholders of Swiss Finance Partners network participate directly in a multitude of companies in the dynamic private equity sector.

Their objective is to generate long term capital growth through investments in a broadly diversified private equity portfolio and the reinvestment of portfolio proceeds.

## Financial Services

Swiss Finance Partners is offering a wide variety of financial services, ranging indeed from **General Investment Advice; Asset-Management to Corporate Finance and Investment Banking Consulting Services** dedicated to providing innovative, professional financial services.



Among many other services we specialize in the **opening** of investment or checking bank accounts in Switzerland, Europe, the UAE and USA for non-residents customers.

# Swiss Finance Partners Group Ltd.

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Through its unique network Swiss Private Partners can assist you in a truly one stop & shop approach directly **online** in the opening or creation of :

- **Swiss Bank Accounts**
- **Offshore Bank Accounts**
- **Personal Financing Solutions**
- **Company Financing Solutions**

With recent legislation governments worldwide have achieved significantly more access to banking information.

We can establish a unique structure whereby the account is held in the name of a specially-formed offshore corporation, which is legally exempt from all taxes, bookkeeping, auditing or reporting.

We are indeed specialized in assisting with the opening of a variety of different accounts & relationships in many different financial institutions, commercial and private banks, especially in Switzerland and throughout the world.

In most cases, these accounts can be indeed delivered in only a couple of days right through to your doorstep without even having to come to Switzerland.



## Company Formation services



- **International corporate law**
- **Offshore companies & account opening**
- **Formation of Swiss companies**

## Swiss Finance Partners Group Ltd.

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Our network of lawyers has been specializing in international corporate law since many years, establishing us as one of the market leader in this field.

Due to our vast experience, we are able to offer clients assistance with all aspects of offshore company formation, nominee service through lawyers, virtual offices at prestigious locations and bank accounts with the world's leading financial institutions including online banking, credit cards and cheque books.

Best of all, the volume of incorporations we handle allows us very competitive pricing.

**Swiss Finance Partners Group** can assist you with its many services which are aimed as well as to the private investor as to an institutional clientele which is seeking a truly independent and tailor-made approach to their needs.



We are indeed specialized in creating a variety of different companies and legal structures in many different jurisdictions throughout the world.

In most cases, these companies can be delivered indeed in a couple of days right through to your very own doorstep without even having to come to Switzerland.

Through its unique network Swiss Private Partners can indeed offer you in a truly one stop & shop approach directly **online** with the opening or creation of :

- **Offshore Companies**
- **Swiss Companies**
- **Trusts & Foundations**



## Corporate Finance

At **Swiss Finance Partners Group** we focus on improving the infrastructure of our customers' businesses and industries. The company's consulting capability is, therefore, key in determining and prioritizing which actions are essential to maximize growth strategies, recovery and maximize overall value.



In partnership with our partner companies, our professionals participate in every facet of the growth process of smaller companies looking to expand - from generating market liquidity and navigating securities law to providing senior management expertise

Our focus is identifying, advising and locating financing for emerging market, small, mid and large market corporations.

Whether public or private, the cost of managing and maintaining a company in today's economy can quickly drain cash-flow or all in all cripple a corporation's revenue model and business plan. In addition, we also realize that even well established organizations can be in need of capital for expansion or short term bridges/refinancing.

We provide the expert financial consulting to find a funding solution through our comprehensive network of hedge funds, broker-dealers, capital consultants, private-equity firms, venture capitalists and commercial lenders. We develop a strong understanding of each of our portfolio companies, the entrepreneurs behind them, and provide expertise in securing financing throughout all stages of a company's growth and strategic development.

Even so being of small size compared to other international financial institutions; **Swiss Finance Partners** can rely on a global network of financial partners the international financial community allowing young and midsize commercial companies looking for innovative ways to finance to find solutions such as for instance:



- [Public Offerings](#)
- [Reverse Mergers](#)
- [Mergers & Acquisitions](#)
- [Bridge Loan Financing](#)
- [International Investor Relations](#)

## Raising Capital through Public Stock Exchanges Listings

We are a widely recognized partner for assistance with stock exchange listings for international clients on the major European stock exchanges for the purpose of raising capital. Our stock exchange expertise includes the Frankfurt London, Stock Exchanges; the OTCBB and GXG Markets. Our clients are from all over the world including jurisdictions such as the US, China, Australia, South Africa, India, Singapore, Egypt, Russia and more.



### OUR STRATEGY

SFP together with its law firm provide a complete turn-key solution for companies that want to list on a stock exchange and raise capital. Our experienced legal team conducts stock and/or bond offerings from start to finish, with the ultimate goal of raising capital. We include absolutely everything needed for your company's common stock and/or corporate bond listing, IPO and post-IPO success, including but not limited to the prospectus, pre-IPO documents, capital raise consultation, bond ratings, compliance legal advice from our EU licensed securities attorney for a year and promotion to investors, financial institutions and more.

### OUR GOAL

Our goal is to form a mutually beneficial partnership where our interests are perfectly aligned with those of your company. In SFP's formula, it is crucial that our success hinges on your success. In this way, we all succeed together. We back all our clients 100% before, during and after the stock exchange listing. We know that the goal is to raise capital and this is where our strength lies.

### OUR PARTNERSHIP

With SFP you immediately gain highly experienced long-term partners. We are by your side before, during and after your stock exchange listing and IPO. In fact, SFP AG and our legal team remain by your side well after the commencement of your public offering.

### YOUR TEAM

SFP together with its outside team are experienced securities and banking lawyers, international investment bankers and stock exchange experts. We are quite capable of helping quality companies achieve success in the capital markets. All of our listings/public offerings prospectuses are handled by our EU securities law firm to insure your public offering will be structured correctly, from the onset, including but not limited to matters of crucial tax structuring and other important considerations which are often overlooked. Moreover, we know how to avoid the many common listing pitfalls that can be devastating to a newly public company.





# Swiss Finance Partners Group Ltd.

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All in all, our group has decades of hands on international investment banking experience and has aligned itself with the best and brightest in the IPO business including underwriters, family offices, banks and broker-dealers throughout Europe, giving you all the connections you need for success in the capital markets.

## **YOUR SUCCESS**

The vast experience of Swiss Finance Partners AG and its other strategic partners make a winning combination with your business know-how to create the perfect formula for success.

## **Why Swiss Finance Partners Group ?**



### **Here are indeed nine reasons why:**

1. Swiss Finance Partners Group is a registered Financial Services Firm located in the heart of Europe's financial hub.
2. We provide our clients with a complete turn-key solution for their stock exchange listing and capital raise. Everything needed is included and all costs are covered. Many others leave out important elements of the IPO process, resulting in large unexpected expenses.
3. Our team has decades of international investment banking experience.
4. Our goals and interests are perfectly aligned with those of your company.
5. SFP and our law firm, remain by your side before, during and after your stock exchange listing and IPO, for a period of twelve (12) full months. We include 12 months of compliance legal advice from our licensed EU securities law firm.
6. We include a pre-IPO capital raising documentation.
7. We include prospectus preparation and the approval process with all our listings/IPOs.
8. We include promotion to private and institutional investors. We have a huge database with thousands of institutional investors from around the globe.
9. All of our listings/public offerings and prospectuses are handled by our EU securities law firm to insure your public offering will be structured correctly, from the onset, including but not limited to matters of crucial tax structuring and other important considerations which are often overlooked.

## Raising Capital

### Common Stock Offerings

Public company corporate finance is where our real expertise lies. Our law firm prepares all relevant prospectuses and walks them through the official approval process for public offerings.

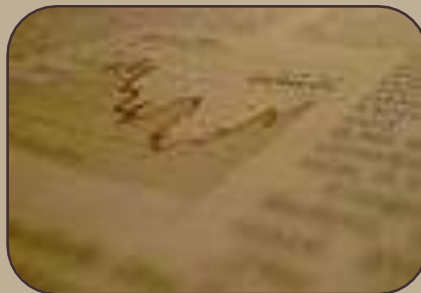
We have close relationships with European underwriters and licensed brokerage firms as well as institutional investor contacts. In addition, we are experts at IPO promotion and advertising.

Our law firm prepares all legal offering documents. A common stock offering allows your company to raise money by selling shares to the general public. Common stock public offerings can be custom structured to the specifications you desire, and can also be advertised publicly.

We specialize in IPOs and can assist your company in conducting an IPO for the purpose of raising capital.

### Corporate Bond Offerings

A Frankfurt Stock Exchange or London Stock Exchange corporate bond offering allows your company to raise money without dilution to any of the shareholders. On 26 January 2012, the 10th corporate bond was listed on the Frankfurt Stock Exchange's Entry Standard segment (the Entry Standard segment only began allowing bond listings in March 2011). The Entry Standard segment has proven the issuance of corporate medium-sized companies. A listed on the Frankfurt Stock accompanied by an approved for advertising and promotion Since only March 2011, Standard listed bonds have approximately €390 million financing. The capital raised via these ten recent Entry Standard bond listings was between €15 and €70 million. This proves that even attractive smaller companies with smaller financing requirements are successfully placing their corporate bonds on the Entry Standard segment of the Frankfurt Stock Exchange.



to be very well suited for bonds for small and corporate bond is not only Exchange, but is also prospectus, which allows to the general public. companies with Entry received a total of through corporate bond

SFP and its law firm will take care of everything needed for the bond listing, including the bond rating and promotion to institutional investors.

## Private Placements

Corporate finance for private companies planning to list on a stock exchange requires a deep understanding of the laws and regulations surrounding private and public offerings. SIFG and FSE Law have the know-how and expertise to provide a financing solution that meets the needs of our clients.



We prepare customized corporate finance solutions with legal expertise in the U.S. and Europe. Our expertise lies in our knowledge and ability to create custom financing structures for companies, including pre-IPO private capital raises and other exempt offerings. SFP and its team of attorneys are experts at providing financing solutions that are both effective and legal, including all aspects of the capital raise.

## Other Exempt Offerings

We are experts at structuring unique pre-IPO capital raise offerings, utilizing proprietary and little-known available exemptions which in some instances even allow advertising of the offering prior to the approval of the public offering.

## Stock exchange prospectuses

### Prospectus

Once accepted by SFP's review committee, we include a prospectus, with our listings so that your company can conduct a common stock initial public offering (IPO). We structure an IPO on the relevant stock exchange, prepare the prospectus and our law firm handles the prospectus approval process. We can also passport the prospectus throughout the EU.

### Bond listing and public offering

We also prepare bond listing prospectuses for public bond offerings. A bond that is listed and approved allows your company to raise money without dilution to any of the shareholders. On the Entry Standard Stock Exchange or the



can structure and list a can conduct a legitimate note that you must have an to list a bond and your stock exchange and corporate bonds. Bond

segment of the Frankfurt London Stock Exchange, we corporate bond, so that you public bond offering. Please approved prospectus in order company must be listed on a segment that can list offerings can be custom

structured to the specifications you desire, and can also be advertised publicly (since the company would have an approved prospectus). For a bond offering, a company should have sufficient revenues and net income.



## Revers Mergers

Swiss Finance Partners Group provides full analysis and consultation services with respect to raise initial working capital for small to medium sized international companies through the process of going public either in the United States; UK or Germany for instance.

Whether it is by the traditional IPO (Initial Purchase Offering), Self-Filing, Reverse Merger or otherwise, our consultation service can identify the correct path for you to succeed in your move to the public market.

A “Reverse Merger” is a simplified, fast-track method by which a private company can become a public company. A reverse merger occurs when a public company that has no business and usually limited assets acquires a private company with a viable business. The private company "reverse merges" into the already public company, which now becomes an entirely new operating entity and generally changes name to reflect the newly merged company's business. Reverse mergers are also commonly referred to as reverse takeovers, or RTO's.

## Raising the capital needed

Our Capital Services are indeed designed to research, identify, lead and achieve the goals established by your organization in the financial arena. Establishing a relationship with our team of professionals will allow to identify and manage the potential outlets for capital available to you.



Not only do we assist with taking your company public; but do assist as well in raising capital to help your company expand and grow. We focus on building long lasting relationships with our clients through the many stages of growth.

If your company does not already do so; we provide investor relations services to your firm. This is indeed key for a public company in order to get the story out and keep current shareholders updated and fully informed at all times.

Our full service market plan will assure that no step is missed and all of your needs are met in a one stop and shop process in which we organize indeed the whole process together with our different specialized services providers in all relevant segments and countries.

# Swiss Finance Partners Group Ltd.

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We are here to assist and consult with your company through the entire process of a going public. We know each company is different that is why we are here to support your company with our full team of seasoned professionals in the public arena to make this process cost effective and in a timely manner.

Services we can provide :

- [Taking your company public](#)
- [Reverse Mergers](#)
- [Self Filings](#)
- [Raise Capital](#)
- [Build Shareholders](#)
- [Increase Valuation](#)
- [Investor Relations](#)
- [Merger & Acquisitions](#)

## General Private Equity & Funding Services

For smaller budgets we do offer three different and rather unique programs:

### Private Equity Premium program

- Here, the client submits basically his own already established business plan and sales presentation, which we do simply review before submitting it on a regular basis, or at least once a month to our roughly 12,000 professional indeed already outlined be contacted directly by our discuss the potential financing solutions.
- The client account will be representatives & advisers entire client relationship under the supervision of the Swiss management. Further on, all presentation and sales material are updated as changes do indeed occur on a weekly basis or at least once a quarter.
- In these cases, we charge a small yearly subscription fee; plus our standard success fees as per our regular schedule upon the positive conclusion of an investment or financing solution.



client and networking basis of investors all over the world as above. The potential investors will staff on a regular basis in order to opportunity and it's possible

handled by our various regional who will be fully in charge of the

## Private Equity Standard program

- The standard program is basically the same as the premium one, however with the exception that all presentations and sales material will be updated every six months, of course only unless otherwise requested by the client. Those presentations will be submitted on a quarterly basis to our network and can be consulted and downloaded by each member of our network at any time and depending on their very own interest in any particular segment, region, country or project.
- Here we charge a very small yearly subscription fee; plus our standard success fees as per our regular schedule upon the positive conclusion of an investment or financing solution.

## Private Equity Basic Program

- In this program the client's projects will be registered in our data base and presented once to our network of roughly 12,000 professional investors all over the world as already outlined above. Later on they can be consulted and downloaded by each member of this network at any time and depending on their very own interest in any particular segment, region, country or project.
- Minimal yearly subscription fee; plus our standard success fees as per our regular schedule upon the positive conclusion of an investment or financing solution.

## **MERGERS & ACQUISITIONS**

The Network team of **Swiss Finance Partners Group** has assisted many corporate finance mandates successfully completed and many M & A transactions.

Our partners jointly work together with our customers on acquisition, cooperation and divestment strategies as well as preparation and implementation of successful transactions.

The team is focused on the following topics:

- Acquisition and divestment of companies or business units
- Succession planning
- Management buy-outs and buy-ins
- Growth management and financing
- Restructurings / Carve-outs and closures / Reorganizations
- Integration management for acquisitions / carve-out situations



## STRATEGIC PARTNERSHIPS

Swiss Finance Partners has successfully initiated and mediated many strategic partnerships between European, Asian and American companies and concluded:



### Strategic partnerships in Asia-Europe-USA:

- Cooperation and partner strategies
- Identification and evaluation of strategic partners / licensing opportunities
- Negotiation and conclusion of cooperation agreements / licenses
- Assessment of business know-how and intellectual property (e.g., technology, products, patents)

### Technology Transfer Asia-Europe-USA:

- Technology Reviews (Positioning / Market Opportunities / Trends)
- Negotiation and conclusion of license agreements
- Implementation and support of technology transfer
- Technology Marketing

## Bridge Loan Financing

Bridge loans are an effective vehicle to immediately capitalize on a purchase opportunity. It is a form of short-term financing which is expected to be paid back - generally within the range of 6 to 36 months - once the borrower obtains more permanent, lower cost financing.

Bridge loans in corporate finance are sometimes called "gap financing", and used to cover the time between redemption of one bond issue and its replacement by a new issue. They can also be operating loans for periods between LOI and acquisition, or quiet period and IPO.



## Private equity

Swiss Finance Partners Group offers institutional and private investors the opportunity to invest in a broadly diversified private equity portfolio within a simple legal and tax optimized structure.

On the other side Swiss Finance Partners Group gives smaller sized or young startup companies the opportunity to access capital through private equity financing techniques.

The shareholders of Swiss Finance Partners network participate directly in a multitude of companies in the dynamic private equity sector.

Their objective is to generate long term capital growth through investments in a broadly diversified private equity portfolio and the reinvestment of portfolio proceeds.

Private Equity is the common term used to refer to a specific type of long-term investment activity.



Typically private equity firms take a controlling stake in companies with a view to transforming their performance over a number of years such that they can be sold at a premium to the acquisition price. The private equity investor will generally be represented on the board of the company so that they can actively support management in determining the strategic direction of the business.

Swiss Finance Partners Group is as well active in the segment of private equity offering:

- Private Equity Financing
- Private Equity Investment Funds
- Startup Companies Financing
- Mezzanine Financing





## Asset Management Services

**Swiss Finance Partners Group** does offer affluent private clients comprehensive wealth management services.



We focus on individualized service via personal advisors. If your specific needs demand it, your advisor may consult with other specialists in our network.

Whether your goal is asset growth, wealth preservation or legacy issues, your advisor can call on the support of a broad range of investment products and services.

**Swiss Finance Partners Group** offers wealth management services such as for instance :

- **Personal service** from an advisor, who acts as your permanent contact and embodies our traditional qualities: friendliness, politeness, attentiveness, commitment, willingness to help and integrity.
- **Services**, which take all aspects into account and are combined with wealth management solutions in line with individual needs, thus aspiring the successful development of your assets.
- **Investment solutions** structured in line with the latest research findings.

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Therefore, the client bears no counterparty risk with us, as all funds stay in the client's account with his own bank and as all transactions are indeed made over the client's account and not through us.

We are solely authorized by the management agreement to manage the portfolio, thus, to give buy and sell orders but not to transfer cash or assets.

Our custodian banks have been chosen carefully, the selection criteria being the organization's quality, a sound balance sheet and technical capacities.

## Swiss Finance Partners Group Ltd.

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Thanks to special agreements with these partners our clients benefit from reduced banking fees. Upon special request, we also manage assets placed with other financial institutions than the ones belonging to our network.

Together with the respective custodian bank we determine the qualified contact person ideally suited for our client. The client alone decides on his bank of confidence.

Through its highly qualified team coming from all corners of the financial world and bringing along with them years and years of experience; as well as its global presence in the main financial centers of the world; **Swiss Finance Partners Group** is indeed in an exceptional position to deliver high quality services satisfying even the highest expectations in:

- [Asset Management](#)
- [Financial Advisory](#)
- [Investment Funds](#)
- [Structured Products](#)
- [Family Office Services](#)

We manage or supervise the management for accounts for private and institutional clients with various reputable, well known Swiss banks.

A mandate is assigned to **Swiss Finance Partners Group**; which allows us to act on behalf of the clients, according to individual, personalized investment strategies. The account is always in the name of the client and accessible to him at any time.

Investment decisions are mainly based on fundamental as well as on technical analysis. From our custodian banks and brokers we receive a variety of research, economic, financial and market data and information, which is also available to our clients. Our investment policy is long-term oriented.

Independency, professionalism going along with long-term global experience help us to serve our clients personally according to their needs and requirements.

Based on specific Swiss banking law, no information can be disclosed about our clients.



## Family Office Services

Swiss Finance Partners does offer affluent private clients a wide range of special services such as:

- **Educational services for their children**
- **Real estate services for their private home or investment purposes**
- **Special services related to the St. Kitts & Nevis citizenship program**
- **The Spanish Golden Visa program**
- **The Greek or Cypriot Permanent Residence schemes**



We focus on individualized service via our personal advisors and if your specific needs demand it, your advisor may consult with other specialists in our network.

Whatever might be your special request with respect to the above named services; your advisor can call on the support of a broad range of investment products and services.

Our partners in these fields have been chosen carefully, the selection criteria being the organization's quality, predominant position in its field and of course professional capacities and reputation.



Thanks to our special agreements with these partners our clients benefit from reduced fees and individual care taking by all of our partners.

Through its highly qualified team coming from all corners of the world and bringing along with them years and years of experience; as well as its global presence ; **Swiss Finance Partners Group** is indeed in an exceptional position to deliver high quality services satisfying even the highest expectations in the above cited fields.

## Intl. Real Estate Services

Swiss Finance Partners Group offers its high net worth clients a wide range of real estate services throughout the world's major cities or the most luxurious leisure spots such as for instance and to name only these few

London  
New York  
Hong Kong  
Dubai  
Marbella  
Gstaad  
Monaco

Be it for those of our clients searching a principal residency for their family, a second home or simply a holiday rental, Swiss Finance Partners will be able to connect them throughout its worldwide network of real estate professionals with the right and trust worthy counterpart.

Through our unique worldwide network, Swiss Finance Partners is indeed uniquely positioned to identify properties truly clients.



high quality luxury tailored to the needs of our

As a tangible asset, security for investors currency fluctuations nature of the stock

property investment offers that can protect against and the increasingly erratic market and commodities.

We provide unrivalled access to on and off market opportunities by leveraging our relationships with privately and publicly owned companies, institutional funds, Sovereign Wealth & State Pension Funds and high net worth individuals.



## **Global market insight**

Supported by our specialist market research analysts, our global network utilises the very latest market insight to form our investment advice and recommendations

This culture enables a tailored approach to assisting our clients and drives us to continually strengthen relationships across our network.



Our investment specialists use their market knowledge to quickly pinpoint an asset's value and compare it to other market opportunities available in the region.

For acquisitions, we represent buyers at all stages of the process, from advice on selection and location to opportunity sourcing and due diligence.



Our fully integrated approach with our occupational, professional services, management and corporate finance teams ensures we continue to maximize the performance of our clients assets.

## **Spanish Residency through property purchase - "Golden Visa"**

Foreign real estate investors can now take advantage of the law approved by the Spanish government (commonly known as "Golden Visa") concerning the granting of residence permits for non-EU citizens who invest 500,000 Euros or more in real estate in Spain. Residence in Spain shall also be granted to direct family and dependents of the buyer, i.e. spouses and children

The holders of a Spanish Residence Permit / Golden Visa will not require a visa to enter the Europe Schengen area. They can transit and enjoy free movement in the Schengen area for a maximum period of three months (90 days) per half-year from the date of first entry.



## **Key Facts:**

- The investment activity must be performed before the application and maintained for a minimum period of 5 years after the residence permit is granted.
- An investor can purchase multiple properties, where the total invested sum amount to 500 000 Euros or more.
- The Initial residence visa is granted for one year The temporary residence permit is then renewed for 2 successive periods of two years, provided that the requirements of the investment activity are maintained. After five years it is possible to gain permanent residency and after ten years citizenship.
- There is currently no minimum stay period in Spanish territory, but the holder of the Spain Residence Permit must travel at least once to Spain, during the period preceding each renewal.
- The holders of the Spain Residence Permit will not have permission to work in Spanish territory.
- The holders of a Spain Residence Permit may apply for family reunification, and may gain access to a permanent residence permit and also to Spanish citizenship, in accordance to the legal provisions.
- Applications from individuals with criminal record will be rejected.



We only work with the proven and trusted real estate agents and lawyers in Spain to ensure integrity and only the top quality service.

## ***Marbella & Puerto Banus***



Although we have complete capability of sourcing your dream property anywhere in Spain, we have chosen to focus on Marbella as this is it has proven to be the most desired location in Spain and is indeed one among the most prestigious destinations in Europe.

Marbella and Puerto Banus are two iconic towns of the Costa del Sol, nestled between the sea and the Sierra Blanca. Summer and holidays are lively and buoyant and so is the residential tourism industry; it has gained its status of being the preferred millionaire's playground in Europe. Marbella is one of the most established international communities in Spain, with a growing number of entrepreneurs who are lured by its luxurious and classy lifestyle.



Our local advisors will turn your dream into reality by providing a highly bespoke service according to your very specific needs when searching for your dream home or perhaps a highly viable investment. You will be met and accompanied throughout your visits to Spain, you will be able to contact your advisor at any time that's convenient to you and you can be entirely certain that your case is being handled by top quality

lawyers to ensure a smooth and timely granting of your resident status.

## Education Services

Swiss Finance Partners is proud to offer you services to take care of your most valued and cherished investments – Your Children.

We take great care and pride in providing a completely tailored approach in helping your children achieve their educational goals and build foundations for their successful future.

Through our vast experience in the field of education we have acquired great expertise matched by our long standing direct relationships with leading educational establishments within the United Kingdom.



We differentiate ourselves by being a part of your family and taking complete care for your children from the point of initial consultation to the unforgettable moment of them achieving their educational goals.



## We offer a totally bespoke and individual service which includes:

- 1) Evaluating your child's educational needs.
- 2) Providing advice on the various prestigious jurisdictions and their educational establishments.
- 3) Accessing the current skills / qualifications of your children, depending on the desired educational goals.
- 4) Advising and aiding with all the necessary steps to embark on a program of their choice.
- 5) Introduction and liaison with the chosen educational establishments.
- 6) Preparation of all the necessary documentation and paperwork for the registration process.



- 7) Full support in your children's settlement into their new place of study; including arrangement of accommodation, transfers, necessary purchases etc.

8) Full Guardianship responsibility- This is undoubtedly our most important role and most crucial responsibility. Every parent must be absolutely certain that their child is in good hands, that they are well looked after, have someone to turn to any time of day or night, know who will answer any questions which will arise during their time in UK, who will represent them at their school, who will meet them from the airport etc.

Furthermore, it is absolutely essential for parents to be in constant contact with the person who is responsible for their child abroad and be able to freely communicate any questions, ideas or concerns and who will constantly keep them abreast of their child's progress. This is exactly what makes our role imperative.

We offer the following core services to suit a non-exhaustive array of your educational requirements for your children:

- Selection and enrolment to private primary schools (5-11 years)
- Selection and enrolment to private secondary schools / colleges (13-18 years)
- Selection and admission to Universities
- Short and long term language schools and courses (summer vocational programmes, professional language courses etc).
- Preparation and testing for an English language qualifications – IELTS, ESOL
- One on one tuition



## St. Kitts & Nevis Citizenships

Swiss Finance Partners has teamed up with qualified & licensed agents of the Citizenship -by- Investment program offered by the Government of St. Kitts & Nevis.

We work directly with long-standing partners; i.e. local - law firms in St. Kitts, officially appointed and authorized by the Government of St. Kitts and Nevis to legally represent our clients, conduct due diligence and oversee the entire process of their St Kitts citizenship approval and passport issuance.



The Government of St. Kitts and Nevis offer a long running “**Citizenship-by-Investment**” program attracting foreigners, who make a substantial contribution to the development of the country. Investors along with any family members, can directly qualify for citizenship through investment, either by making a donation or a real estate purchase.

St Kitts citizenship offers a remarkable opportunity for those wishing to acquire a second passport of a respectable Commonwealth country and thus benefit from a visa free travel to over 100+ countries in including: **United Kingdom, Europe, Scandinavia, Switzerland, China, Canada, Latin America, Caribbean** and a significant simplification of the application for the United States visa. The program also offers alternative domiciliation opportunities.



## St. Kitts Citizenship Benefits

- Visa free travel to all EU Schengen countries including Switzerland, UK and Ireland
- No necessity of residency or personal visits to St Kitts required
- Tax free – no income or wealth tax.
- Lifetime citizenship
- Easy second passport and citizenship for your family members.
- Extra privacy in small peaceful country.
- Dual citizenship benefits.
- Choice of Real Estate investment.

## Minimum Investment

To qualify for citizenship of St. Kitts and Nevis under its Citizenship-by-Investment Program, there are 2 options:

### Citizenship by donation to the St Kitts and Nevis Sugar Industry Diversification Foundation (SIDF)

A non refundable charity donation of minimum US\$ 250,000 to the SIDF + payment of government due diligence and processing fees of \$7,500 per main applicant and additional \$4,000 per each additional dependant applicant over the age of 16



### Citizenship by purchase of designated Real Estate

Designated recoverable Real Estate Investment with a value of at least US \$ 400,000 plus a payment to the St Kitts Government for registration and due diligence fees as follows:

#### Government registration fees on approval of an application

- US\$50,000.00 for the main applicant
- US\$25,000.00 for the spouse of main applicant
- US\$25,000.00 for each child of the main applicant under 18 years
- US\$50,000.00 for each qualified dependent of the main applicant over 18 years other than his spouse

#### Government due diligence fees

- US\$7,500.00 for due diligence and processing fees for the main applicant
- US\$4,000.00 for due diligence background checks and processing fees for each dependent over 16 years

The passport issued is valid for 10 years, which can be renewed thereafter.

Our fees are not included in the above stated investment amounts and government due diligence fees. Our consultancy fees include;

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- 1) The entire consultation, collection and checking of your documentation, processing, administration, courier delivery of the application,
- 2) Legal due diligence (conducted by our local Law firm in St Kitts),
- 3) Lodging of the application with the Citizenship by Investment Unit (CIU) of St Kitts & Nevis
- 4) Continuous monitoring of the progress of the application and liaisons with the CIU
- 5) Courier delivery of your Citizenship approval documents and Passport(s).



## Our Partners



Swiss Finance Partners Group is working only with prime and leading institutions within their field; be it with respect to the selection of depositary banks, asset managers, investment funds or legal firms depending solely on the individual needs of our clients:

- UBS
- HSBC
- Barclays
- Citibank
- Credit Suisse
- Union Bancaire Privée
- Standard Chartered Bank
- Bank of America Merrill Lynch

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Indeed being present in the world main financial centers insures us and therefore our clients a direct and quick access to all prime institutions and professionals without distinguishing whether there are private or institutional customers giving them therefore always the best professional service possible.

**Swiss Finance Partners Group** is indeed the neuralgic center and direct bridge between you and the major first class players in the financial world be it for your personal investment needs, estate planning, legal advice or even the corporate needs of your very own commercial company.

## About Us

**Swiss Finance Partners Group** has been created by a team of dedicated professionals assembling years of experience in the field of international finance and bringing together such various and different competences than successful asset-management, investment banking, corporate finance, traditional investment fund analysis, hedge funds analysis, private estate planning and international finance law.

We are a regulated stock holding company being active on a worldwide basis in the field of finance ranging from general investment advice; asset-management services to corporate finance, private equity to investment banking services dedicated to providing innovative and professional financial services to all kind of customers throughout the world.

Our philosophy is very simple as we aim to put the client's interests in top of everything else and aim to guarantee a high quality professional service with at the end a tailor-made solution to the client's needs without having any interference whatsoever in our decision process.

Even so being of small size compared to other international financial institutions; **Swiss Finance Partners Group** can rely on a global network of financial partners in the international financial community and therefore being in a position to always assure our clients the best possible solutions and service.



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Through its highly qualified team coming from all corners of the financial world and bringing along with them years and years of experience; as well as its global presence in the main financial centers of the world; Swiss Finance Partners is indeed in an exceptional position to deliver high quality services satisfying even the highest expectations.



Indeed being totally independent and privately owned allows our team to take decisions and to implement strategies only guided by the clients best interest without being submitted to any other element interfering in this decision process.

Our team & network are located in all of the main financial centers of the world meaning London; Geneva and New York and therefore close to the world financial markets as well as to our main financial partners.

## Our Ownership Structure

Swiss Finance Partners Group is owned by International Capital Partners Corp. ( ICPC ), an international investment company based in the United Kingdom.

The company holds in general majority participations in various financial companies and invests on a global basis in multiple sectors, such as for instance alternative energy, innovative start-up companies in various fields, real estate, hospitality and financial services companies.

International Capital Partners Corp. is owned by a group of international investors mainly based in the Middle East and Europe.



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